



BANK PARTNERS APPLICATION

Partner should complete this application in full, attach all required accompanying documentation, have it signed by an authorized senior officer, and submit it with the Bank Partners agreement executed to Eustis Mortgage Corporation's home office to: Eustis Mortgage Corporation, Attn: Kate deKay, 798 S. Rampart Street, New Orleans, LA 70113.

Please attach the following general information regarding its operation:

1. Copy of appropriate, applicable lending license, and evidence of fidelity bond and errors and omissions (E&O) coverage including amounts of each and their effective dates (only if Referral agent is not a regulated financial institution i.e., bank, savings and loan, credit union)
2. Year-end financial statements for the past two years, certified by an independent public accountant, or the most recent annual report, or if the applicant is a state or federally supervised institution, it may provide a copy of the latest published financial statement submitted to its regulatory or insuring agency.

If Eustis Mortgage Corporation approves the application a copy of the fully executed agreement will be provided for the Partners records.

General Information

1. Applicant Institution Name as it appears in the corporate or organizational documents and the State of Incorporation or organization (supply by attachment all other names under which you do business)

Institution Name: _____

Applicant Institution Type: _____

Federal Tax ID Number: _____

State of Incorporation: _____

2. Applicant Home Office Address:

3. Applicant Mailing Address:

Applicant Phone Number: _____

Primary Contact Email Address: _____

Rate Sheet Distribution Contact Name: _____

Rate Sheet Distribution email address: _____

4. Attach License Number(s) and State(s) licensed

5. Provide wiring instructions for loan referral proceeds:

Wire funds to: _____

Acct #: _____

Routing #: _____

Account Name: _____

Bank Location: _____

Contact Name: _____

Requested loan types:

Conv _____ FHA _____ VA _____ USDA _____ Jumbo _____ VA: _____

If you are an approved VA lender.

VA ID Number _____

If you are an approved FHA Lender

FHA ID # _____

If you are an approved MERS Member

MERS organization Number _____

Have any of your principal officers, directors, partners, or owners ever been subject to any of the following? If any of the below are answered "yes" please provide attachment with a detailed explanation.

- A. Convicted of a crime or named in a pending criminal proceeding
- B. Have you, any of the principals, of the company ever had any licenses or approvals suspended, canceled or revoked?
- C. Suspended, terminated, debarred, or denied approval by HUD, FNMA, Freddie Mac, GNMA, FHA/VA, or any mortgage insurance correspondent, warehouse correspondent, secondary market investor, conduit, or correspondent?
- D. Made insolvent or issued a general assignment for the benefit of creditors, declared bankrupt, suffered or permitted the appointment of a receiver for its business or assets. liquidated, or denied fidelity insurance coverage or mortgagee's errors and omissions insurance coverage?
- E. Is your institution the subject of any material litigation, assessments, or contingent liabilities not disclosed in any manner (attach additional sheets if necessary)?

Statement of Certification

The undersigned entity hereby represents and warrants that: (1) all information contained in this Application for Eustis Mortgage Corporation Referral Agent is true complete and accurate. The undersigned entity understands that Eustis Mortgage Corporation will be relying upon the information contained in this Application and that any misrepresentation or omission may constitute a civil or criminal violation and may be cause for suspension or termination of the Bank Partner relationship with Eustis Mortgage Corporation.

The individual executing this document below represents that such person is duly authorized to sign this statement on behalf of the Applicant

Name: _____ Title: _____

Signature: _____ Date: _____

Company: _____

Social Security #: _____

Home Address: _____

Eustis Mortgage Approving Officer: _____

Signature: _____

Title: _____

Date: _____